

Grow Your Gift Through Tax Credits

For complete details and a listing of Tax Credit eligible agencies, visit www.UnitedWayDenver.org.

As with all charitable donations, please consult with your accountant or tax specialist.

With your donation to Mile High United Way, you can take advantage of tax credit programs that enable you to give more, receive something in return and possibly multiply your gift in the process.

When you give a minimum gift of \$250 by check or credit card to an eligible Mile High United Way agency or project, you will receive either a 25% or 50% tax credit from the State of Colorado.

Mile High United Way Initiatives and Projects Eligible for Tax Credits

Please visit www.UnitedWayDenver.org for a description of these projects.

	DEZ	CCCC		DEZ	CCCC
Mile High United Way 2-1-1 Fund	•	•	Early Learning Ventures Alliance Fund		•
Mile High United Way Child Care Fund		•	Lights On Afterschool		•
Denver's Road Home	•		Mile High United Way Bridging the Gap	•	
Mile High United Way School Readiness Initiative		•	Mile High United Way Individual Development Accounts	•	
Mile High United Way Youth Success Initiative		•			

Denver Enterprise Zone (DEZ)

Help increase the economic viability of individuals and families in metro Denver through the Denver Enterprise Zone. Direct your gift to a Denver Enterprise Zone (DEZ) project or agency, and you will be eligible for a 25% tax credit when you file your state income tax return. Your DEZ gift supports programs and services included

in our Adult Self-Sufficiency Initiative. (Donors may give gifts of stock to the DEZ, but the amount of tax credit may vary.) If giving a gift of stock to the Enterprise Zone, please contact your donor relations representative at 303-433-8383.

Child Care Contribution Credit (CCCC)

2011 Changes to the Colorado Child Care Contribution Credit

Help increase the quality and availability of child care in metro Denver through the Colorado Child Care Contribution Credit (CCCC). Due to a recent change in state law, the Colorado Child Care Contribution Tax Credit will be deferred (but not eliminated) for all gifts made in calendar year 2011. Donors who make gifts to the Mile High United Way Child Care Fund and other eligible child care contributions funds and agencies during 2011 will not be able to claim the credit on their tax return until it is reinstated. The availability of the credit in calendar year 2012 will be announced by the Colorado Legislative Council at the end of December 2011. The credit will be

available starting again in 2013 in a limited fashion: in calendar years 2013 and 2014, the amount of the credit that can be claimed will be 50% and 75% respectively. In 2015, the credit will return to its original form. Please contact your Donor Relations representative at 303-433-8383 or visit our web site at www.UnitedWayDenver.org/taxcredits for more information.

Your gift may also be matched with Federal matching funds through the Child Care and Development Fund which will bring added dollars into Colorado.

EXAMPLE*	Contribution Year	Child Care Gift	Credit Amount	% Credit Allowed	\$ Credit Taken	Carry Forward Credit
If the state determines in December that the General Fund Revenue WILL NOT grow by 6%	2011	\$10,000	\$5,000	0%	\$0	\$5,000
	2012	\$10,000	\$5,000	0%	\$0	\$10,000
	2013	\$10,000	\$5,000	50%	\$7,500	\$7,500
	2014	\$10,000	\$5,000	75%	\$9,375	\$3,125
	2015	\$10,000	\$5,000	100%	\$8,125	\$0
			\$50,000	\$25,000		\$25,000

If the state determines in December 2011 that its General Fund Revenue will exceed 6% growth then the entire credit from 2012 contributions plus any accrued carry forward could be claimed in 2012. The schedule of allowable credits to be claimed in 2013, 2014 and 2015 will remain the same. Mile High United Way will monitor and report on the state's General Fund Revenue determination.

EXAMPLE*	Contribution Year	Child Care Gift	Credit Amount	% Credit Allowed	\$ Credit Taken	Carry Forward Credit
If the state determines in December that the General Fund Revenue WILL grow by 6%	2011	\$10,000	\$5,000	0%	\$0	\$5,000
	2012	\$10,000	\$5,000	100%	\$10,000	\$0
	2013	\$10,000	\$5,000	50%	\$2,500	\$7,500
	2014	\$10,000	\$5,000	75%	\$5,625	\$3,125
	2015	\$10,000	\$5,000	100%	\$6,875	\$0
			\$50,000	\$25,000		\$25,000

* As always please seek advice from your tax advisor

Guidelines

- Tax credit donations must be a minimum of \$250.
- Donations may be made by cash, check or credit card. All donations should include a pledge form showing DEZ or CCCC program or agency selection.
- Donations and pledge forms may be given to your company campaign leader or mailed to:

Mile High United Way
2505 18th Street
Denver, CO 80211-3939

You can increase the impact of your gift by designating to one or more of the following child care projects:

Mile High United Way Child Care Fund
Lights On Afterschool
Early Learning Ventures

Gifts to these three projects are eligible for the 50% state tax credit; plus they may also bring federal matching funds to Colorado through the Child Care and Development Fund. These extra matching federal funds will then be allocated by the state to Colorado counties, based on population/need, through the Colorado Child Care Assistance Program. This federal match is only available through Mile High United Way and is not affected by tax credit availability.

A gift of \$1,000 to one of the above projects, when matched with \$1,000 of federal funds, puts \$2,000 into our community and state supporting School Readiness and Youth Success projects.

Benefits to You

- Considerable tax savings.
- Both individuals and corporations can take advantage of tax credits.
- Excess tax credits may be carried forward for up to five years.

Tax Savings Example for a Gift of \$1,000

(Illustration - 28% tax bracket)
Situations vary. Consult your tax advisor.

	DEZ 25% Tax Credit	CCCC* 50% Tax Credit
\$1,000 Donation	\$1,000	\$1,000
Colorado Income Tax Credit	\$250	\$500
Federal and state Income Tax Deduction*	\$243	\$173
Total Tax Savings	\$493	\$673
After tax cost of giving \$1,000	\$507	\$327

* Federal tax deduction is lowered because of the add-back effect of reduced state tax.

How to Give

To use your contribution to support Tax Credit qualifying agencies;

- First, choose either the Child Care Contribution Credit (CCCC)* to support School Readiness or Youth Success or Denver Enterprise Zone (DEZ) to support Adult Self-Sufficiency projects
- Second, choose a project or agency: Mile High United Way Child Care Fund or one of the projects or agencies listed on www.UnitedWayDenver.org/taxcredits/list.

*As with all charitable donations,
please consult with your
accountant or tax specialist.*

If you have any questions about how to make your gift through the tax credit program, please contact your donor relations representative at 303-433-8383.

2505 18th Street
Denver, Colorado 80211
www.UnitedWayDenver.org



Mile High United Way
Give. Advocate. Volunteer.
www.UnitedWayDenver.org

(Tax Credit information updated - 2011)

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