

YOUR CAMPAIGN CHECKLIST

- Meet with your Donor Relations Representative from Mile High United Way.
- Attend Campaign Leader Training.
- Secure CEO/Senior Management endorsement.
- Recruit a campaign team comprised of representatives from all departments.
- Recruit a Leadership Giving (\$1,000+) representative or team.
- Review campaign history and set dollar, participation and awareness goals.
- Confirm campaign budget.
- Determine campaign theme, incentives, and promotion plan.
- Confirm dates and key details for your campaign kickoff and other important activities (time, location, speakers, food, activities, etc.)
- Schedule the use of the Mile High United Way campaign video.
- Share campaign details, including goals and strategies, with CEO and management.
- Conduct campaign team training in partnership with your Donor Relations Representative.
- Identify prospective Leadership Giving contributors.
- Start Leadership Giving campaign.
- Prepare contribution forms and materials as needed.
- Contact your Donor Relations Representative to order campaign materials.
- Begin promoting campaign at least 1 week before your kickoff.
- Campaign Kickoff. If an event, remember to take photos and share with your DRR!
We may choose to feature your company on the Mile High United Way blog.
- Hand out pledge forms or provide information about online giving. Get help from your campaign team!
- Schedule mid-campaign team meeting to review your results so far and finalize all remaining details.
- Send follow-up emails to remind employees about community needs and upcoming campaign activities. Find initiative facts, success stories, and other information at www.unitedwaydenver.org.
- Conduct rallies, group meetings and/or special events. Remember to include community speakers, interactive activities, games and/or prizes.
- Send a reminder about campaign close.
- Collect all contribution forms and submit report envelope(s), asking your Donor Relations Representative for help as needed.
- Remember to provide the names of your Leadership contributors so they can be recognized.
- Submit contribution forms/data to your human resources team.
- Remember to make your corporate gift. Our experienced community investment team can help you identify customized giving opportunities that match your organization's charitable giving objectives. Ask your Donor Relations Representative for more information.
- Hold a celebration event to thank all employees and announce campaign results.
- Thank contributors, Leadership contributors, campaign team and any other key supporters and volunteers.
- Include campaign results and photos in your newsletter or on your website.
- Meet with your campaign team to collect feedback for next year.
- Select next year's Campaign Leader and kickoff date and provide information to your DRR.
- Provide feedback to your Donor Relations Representative and let us know how we can better help you!